



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



GCC DAILY MARKET WRAP

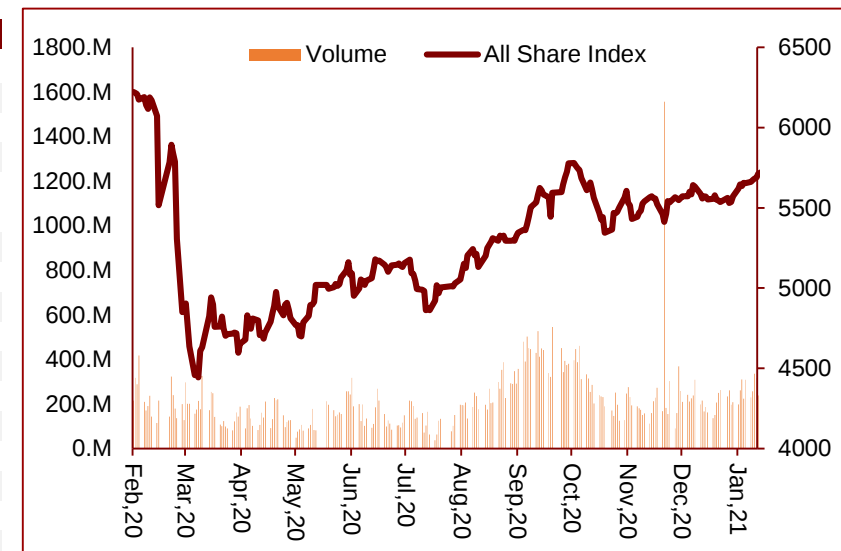
Tuesday, February 2, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	5,752.79	-0.11	0.09	-0.47	3.73	3.73	33.44 KWD	1.83	22.40
Kuwait Premier Index	6,283.01	-0.17	-0.03	-0.39	3.83	3.83	24.34 KWD	2.00	19.50
Kuwait Main Index	4,708.88	0.06	0.40	-0.69	3.44	3.44	9.10 KWD	1.38	25.30
NIC 50	6,907.41	-0.16	-0.08	-0.47	3.76	3.83	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,302.84	-0.22	0.09	-0.24	3.20	3.20	19.24 KWD	1.98	20.50
Telecom	1,174.01	0.12	0.83	-0.26	6.50	6.50	3.60 KWD	2.01	15.08
Industrials	929.46	0.23	-0.46	-0.61	4.30	4.30	3.31 KWD	1.53	17.58
Financial services	966.44	-0.17	-0.32	-0.61	3.95	3.95	2.48 KWD	0.95	20.00
Real estate	1,000.33	0.18	-0.36	-0.75	5.01	5.01	2.15 KWD	1.08	19.75
Basic materials	928.86	-0.32	-1.63	-1.02	3.37	3.37	0.83 KWD	1.31	19.50
Health care	815.86	0.14	-0.03	-0.03	-1.30	-1.30	0.40 KWD	6.11	19.50
Consumer services	829.44	-0.78	-1.79	-1.79	1.32	1.32	0.43 KWD	2.88	9.09
Insurance	1,285.30	-0.31	7.93	-7.53	11.17	11.17	0.49 KWD	1.15	7.15
Consumer goods	740.46	0.09	0.09	-0.09	-0.79	-0.79	0.23 KWD	1.47	23.99
Oil and Gas	1,242.52	0.62	0.51	0.32	-2.73	-2.73	0.26 KWD	1.41	19.50
Technology	634.38	2.59	20.77	20.94	26.19	26.19	0.01 KWD	0.70	0.00

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	8,618.57	-0.35	-2.14	-0.96	-0.82	-0.82	8,932 SAR	5.82	28.05
Qatar (QE Index)	10,517.93	0.42	-0.25	0.42	0.79	0.79	550 QAR	1.71	12.50
Dubai (DFMGI)	2,724.13	1.03	1.00	2.64	9.32	9.32	297 AED	1.25	14.50
Abu Dhabi (ADI)	5,698.15	1.12	1.00	1.87	12.94	12.94	801 AED	4.46	15.09
Bahrain (BAX)	1,466.68	0.02	0.65	0.28	-1.55	-1.55	15 BHD	1.33	10.95
MUSCAT SE INDEX	3,622.61	-0.76	-0.73	-0.84	-0.99	-0.99	4 OMR	0.78	12.29
Developed Markets									
MSCI World Index	2,697.88	1.36	1.36	1.36	0.29	0.29			
U.S. (S&P 500)	3,773.86	1.61	1.61	1.61	0.47	0.47			
U.K. (FTSE 100)	6,498.19	0.49	1.42	1.42	0.58	0.58			
Japan (Topix)	1,847.02	0.94	2.11	2.11	2.35	2.35			
Emerging Markets									
MSCI EM Index	1,361.09	2.37	2.37	2.37	5.41	5.41			
China (SSE Composite)	3,533.68	0.81	1.45	1.45	1.75	1.75			
India (Sensex)	49,797.72	2.46	7.72	7.72	4.42	4.42			



What Move the GCC markets ,

Oil Prices

Oil prices rose around 1% on Tuesday after major producers showed they were cutting crude output in line with their commitments on restraint, supporting a market thrown out of kilter by weak demand during the coronavirus pandemic.

Brent crude was up 51 cents, or 0.9%, at \$56.86 a barrel

Kuwait Market

The market are closed today down by 0.11%, value traded 38.9 million KD, Premier market value traded reach 16.2 million KD and closed at 6,293 change by -0.17% , oil prices is \$56 a barrel,

Saudi Market

The Market closed by -0.35%, today market Performance are linked to oil prices above \$56 a barrel and vaccine expected positive effect on overall economy .

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



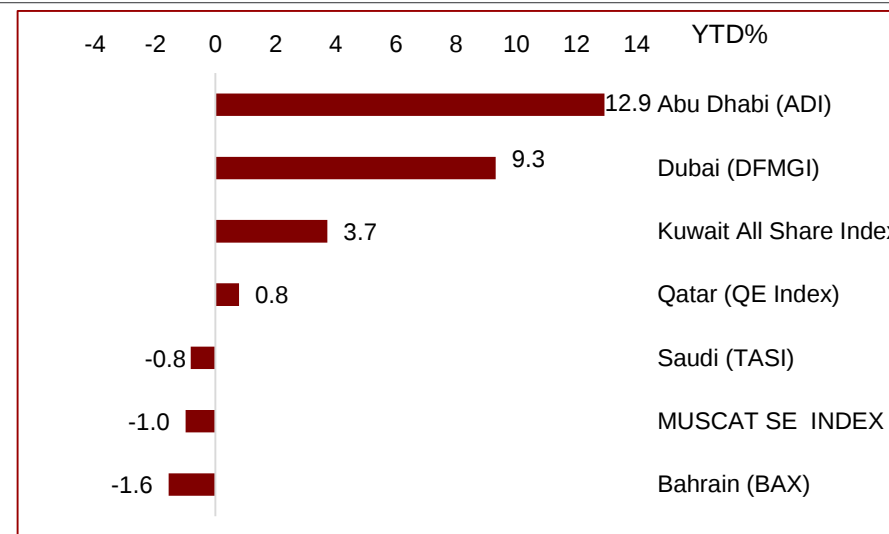
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	0.864	-0.35	-1.03	-1.03	2.86	2.86	5.92 KWD	1.58	27.00
KFH	0.724	0.28	1.26	0.28	6.94	6.94	5.56 KWD	2.93	34.45
Zain	0.636	0.00	0.47	-0.62	4.95	4.95	2.75 KWD	2.16	14.07
BOUBYAN BANK	0.569	0.18	-0.87	-0.35	0.18	0.18	1.72 KWD	2.90	34.00
Agility	0.746	0.13	-0.40	-0.93	10.36	10.36	1.51 KWD	1.28	24.87
Saudi Arabia									
ARAMCO	34.20	0.15	-1.58	-1.30	-2.29	-2.29	6,829.45 SAR	6.79	33.29
SABIC	98.70	-1.30	-3.80	-2.08	-2.66	-2.66	299.98 SAR	1.82	7813.95
STC	111.60	0.54	-1.41	-1.06	5.28	5.28	221.98 SAR	3.46	20.35
AL-RAJHI BANK	71.50	-0.69	-2.05	-1.11	-2.85	-2.85	179.99 SAR	3.28	18.78
NCB	43.20	2.13	0.23	2.73	-0.35	-0.35	126.48 SAR	1.67	11.28
United Arab Emirates									
ETISALAT.AD	19.98	0.50	0.10	0.71	17.75	17.75	173.76 AED	3.71	19.34
FAB.AD	15.06	1.21	0.13	1.76	16.59	16.59	164.46 AED	1.51	16.02
EMIRATES NBD	11.85	1.72	0.42	2.16	15.05	15.05	74.85 AED	0.88	11.65
DB ISLAMIC BK	5.04	0.60	0.00	1.82	9.33	9.33	36.49 AED	0.98	9.57
EMAAR PROPERT	3.94	2.07	3.68	5.63	11.61	11.61	28.21 AED	0.50	6.59
Qatar									
QNB	17.45	-0.29	-3.11	-2.57	-2.13	-2.13	161.18 QAR	1.68	14.69
INDUSTRIES QAT	12.17	2.18	0.91	1.33	11.87	11.87	73.63 QAR	2.24	48.38
QA ISLAMIC BK	16.90	0.00	1.81	2.36	-1.23	-1.23	39.93 QAR	1.79	13.96
MASRAF AL RAYA	4.39	0.18	0.21	1.24	-2.89	-2.89	32.91 QAR	2.29	15.10
MESAIEED PETRO	1.98	-0.05	-2.51	-0.35	-3.37	-3.37	24.82 QAR	1.59	24.14
OMAN									
BANK MUSCAT	0.404	1.00	0.50	1.00	2.02	2.02	1.30 OMR	0.64	8.33
OMANTEL	0.764	0.00	0.53	0.53	5.52	5.52	0.57 OMR	1.04	7.69
BANK DHOFAR	0.100	-1.96	-4.76	0.00	3.09	3.09	0.30 QAR	0.43	14.93
NAT BANK OF OMAN	0.134	-2.90	3.08	-2.19	-16.25	-16.25	0.22 QAR	0.41	12.71
OMINVEST	0.318	0.00	-1.27	-3.12	-8.28	-8.28	0.25 QAR	0.97	6.85

Foreign Holdings										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
20-Jan-21	19.97%	12.56%	0.06%	1.00%	0.28%	4.67%	3.15%	10.27%	5.09%	3.90%
27-Jan-21	20.02%	12.48%	0.06%	1.00%	0.28%	4.69%	3.09%	10.30%	5.07%	3.93%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market are down today by -0.11 %The leading sector bottom performance indices today are Consumer services -0.78 % Basic materials -0.32 % Insurance -0.31 % respectively.

from YTD performance perspective the best sector performance are Technology by 26.19 % while the bottom sector performance is Oil and Gas by -2.73 %.

Telecommunication sector are up today by + 0.12 % and act defensively in COVID19 also it outperform Kuwait all Share Index in YTD perspective by + 2.77 %.

KSA

Saudi Armco are have positive performance today by + 0.15 %, SABIC have negative performance today by -1.3 %.

STC are have positive performance today by + 0.54 %, Al Rajhi Bank have negative performance today by -0.69 %.

UAE

ETISALAT AD close 0.50% and act defensively with COVID19



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NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw